



EU Drone Days

Launch of the European Drone Strategy 2.0

SESAR U-space Showcase

Brussels, 29-30 November 2022







We take off together









EU Drone Days Brussels, 29-30 November 2022



In a nutshell



15 U-space test centres



36 months



7 countries

51 Consortium members















A bit of history

2016

2017

2018

2021

2022

➤ EC sets the objective:

We need [...]

a safe drone services market up and running by 2019.

EC/SJU publish the U-space blueprint

- SJU Roadmap for the Safe Integration of Drones
- More than 20 SESAR projects
- EASA publishes its NPA and AMC/GM
- SJU/CINEA call DSD projects for a market-uptake by 2025

Industry, authorities & operators need to make the services up and running at EU level.

Businesses are waiting for us













Making a difference compared to the past

U-ELCOME Now **Future** Research-oriented with ER **Business-oriented** ☐ Exploitation-oriented and VLDs projects ☐ Full operational ecosystem Deploying functional **Developing prototypes** ecosystem ☐ Guidance material with solid Reg & Standards Communicate with the Work with local local authorities authorities >2025 2023 - 2025 2016-2022













The market uptake of U1/U2 services



Demonstrations in 3 European countries



Interoperability



Targeting U1/U2 maturity levels TRL7/TRL8



Live operational environments



Extrapolation to all over Europe



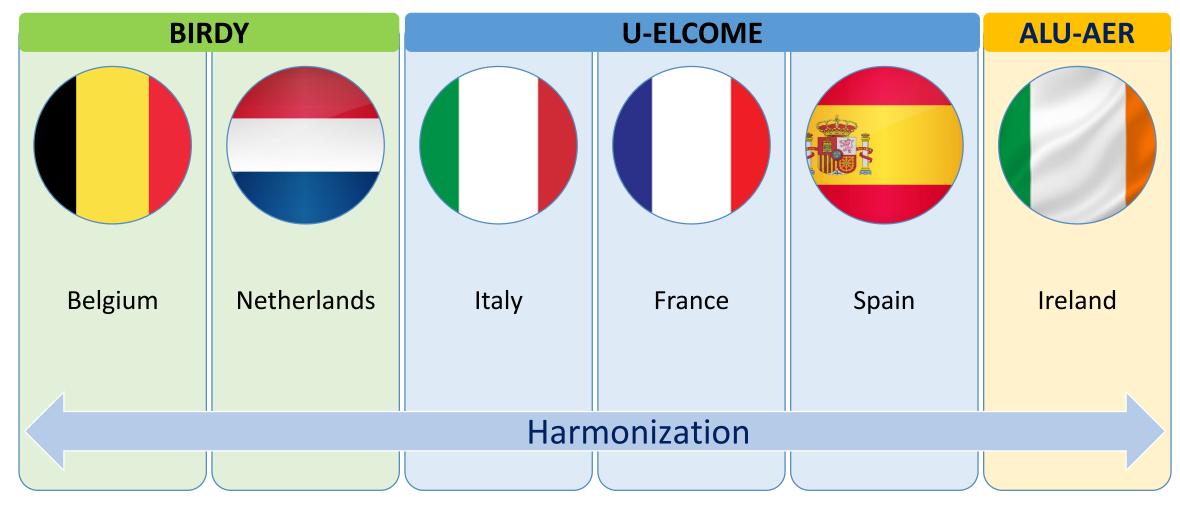








A strong support to EU harmonization















A European team to succeed





























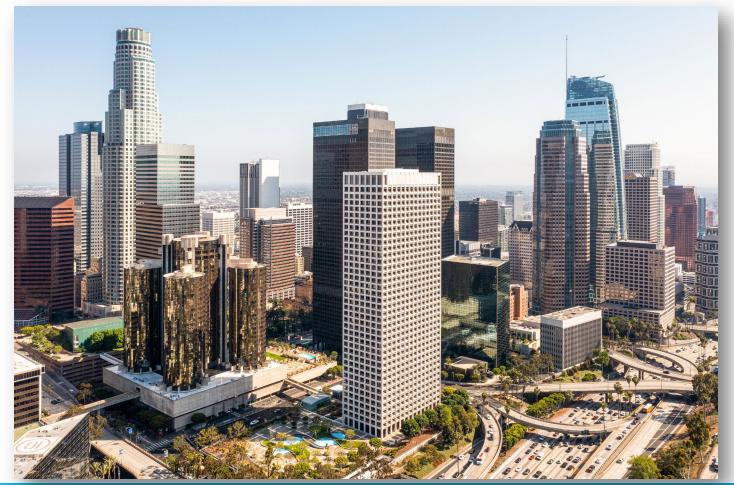




A sustainable vertical development



















Multiple sites

EU Nation	City
France	Brétigny LF-R333Saint Quentin en Yvelines (5 sites)
Spain	 Navarra Catalonia Region Madrid Seville & Jaén Zaragoza Fuerteventura (Canary Islands) A Coruña Valencia
Italy	MilanVeniceRomeNaplesOthers



Several Environments

Urban
Rural
Sub-urban
Airport surronding
Port surronding

 Other locations might be possible during the project



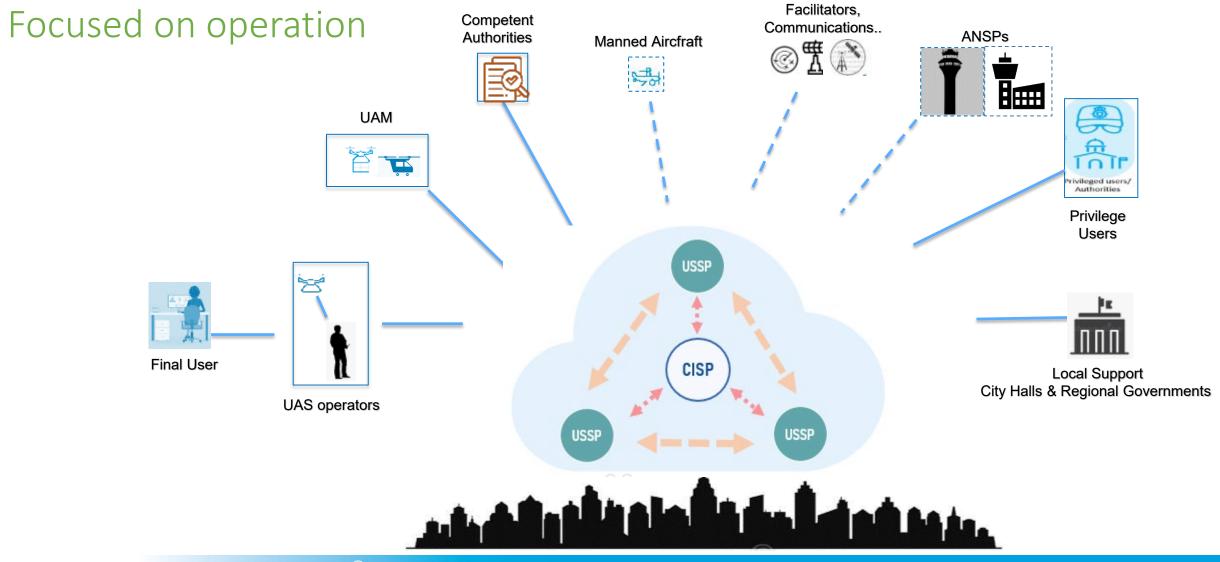
























A large spectrum of businesses



Goods & cargo delivery Emergencies





Surveillance & inspections



People rescue











Medical parcel delivery



Media



Support to first aid operations



People Air Transport





















U-space Airspace Volume in A Coruña

<u>UAS</u>

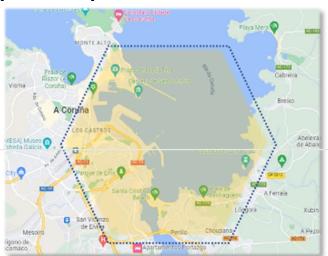
Capabilities
Avionics
MTOMs
Other technical
characteristics...

<u>USSPs</u>

Capabilities &
Technical characteristics

CNS

Performances
GNSS
&
Technical
characteristics



AERONAUTICAL INFORMATION

NOTAMs & Others

TYPE OF ENVIRONMENT

Flight area characteristics Risk level Weather data

GROUND

Population density Geographical zones obstacles...



U-space Airspace Volume in Rome









U-ELCOME Benefits





TODAY 2026 Research & VLDs **Maturity** Operational ecosystem Allowing commercial **Business** Exploring business models operations National perspective Vision Multi-national perspective Regulation Basic framework Evidence-based framework **Society** Full engagement Communication













Contact us

- Project manager
 - Ludovic.legros@eurocontrol.int
- Communication & dissemination manager
 - isabel@expodronica.com
- You can already find us on LinkedIn:
 - www.linkedin.com/company/u-elcomedsd-project/



We take off together











